

Legacy Gifts to the



Thank you for sharing our vision of a better world through strategic charitable giving! We're honoured that you're considering making the ultimate gift, one that stands at the core of what we believe in.

Below are some examples of legacy gifts and the resources to help you make them.

Please note that this information is not intended as legal or financial planning advice, as everyone's situation is unique. We advise that you consult your legal or financial advisor to make sure the gift you choose is right for you.

You're welcome to contact us with any questions, to discuss how your gift can be arranged and what impact it will have, or simply to let us know of your intentions.

Our legal name is CAGP Foundation

Our charitable registration is 776727323RR0001

A gift in your Will

Here are some examples of wording, which you can print, send to your notary or lawyer, or keep for the right moment.

Unrestricted Gift

"I give, devise, bequeath to the CAGP Foundation, charitable registration number 776727323RR0001, the sum of \$_____ or ____% of the residue of my estate, to be used as determined by the Board of Directors of the CAGP Foundation."

Restricted Gift

Please communicate with us to make sure we can fulfill your wishes for this kind of gift. Then use the wording above, adding "to be used for (*specified use*)".

A **power to vary** clause is suggested if you intend to direct your gift for a particular purpose: "In the event that circumstances make it no longer practical or possible to apply the gift to the (*specified use*), the Board of Directors of the CAGP Foundation is hereby authorized to make changes in its use, keeping as close as possible to my original objectives and intent for the gift."

Securities

Don't forget that you can also have your executor or liquidator give charitable gifts in the form of securities for the additional tax benefits that may provide your estate.

RRSPs, RRIFs or TFSAs

You can donate a percentage of your registered investments or their entire value to the CAGP Foundation. [Here's access](#) to download a beneficiary form from your financial institution. Please note that in Quebec you need to put this kind of gift in your Will.

Life Insurance

Another easy and cost-effective way to make a legacy gift is to make the CAGP Foundation the beneficiary of an existing life insurance policy.

We'd like to thank you!

If you've already made us the beneficiary of a gift in your will, a life insurance policy, your RRSP, RRIF or a TFSA, please consider letting us know. This will ensure that we understand your intentions, are given the opportunity to thank you for your vision, and, with your permission, can recognize you with our other [legacy donors](#).

Further information

For further information, or to explore other kinds of gifts, please contact

Peggy Killeen, Development Director of the CAGP Foundation, at cagpfoundation@cagp-acpdp.org or 514-575-4927. She will be delighted to help!